## **Major Events of** Financial Year 2022

The Group subscribed HK\$129.5 million convertible bonds issued by a subsidiary of **Bonjour Holdings** Limited



- · BC Invest, a diversified financial services group c.53% owned by the Group, successfully priced its Australian dollar-denominated Ruby Bond Trust 2021-1, a residential mortgage-backed securities (RMBS) bond
  - The Group disposed of Dorsett City London for GBP115 million on 30 June 2021 and recorded approximately HK\$547 million gain on disposal
  - The Group acquired a site in Lam Tei, Tuen Mun



•• • The Group entered into an agreement to sell 128 affordable housing units at Victoria Riverside for approximately **GBP26** million

2021 APR







The Group issued an additional US\$150 million 2024 Notes



**Finance**Asia

2021







The Group won eight awards at the "HKIRA 7th Investor Relations Awards 2021"

The Group signed an exclusivity •• agreement with London and Johannesburg-listed Capital & Regional PLC ("C&R" or Capital & Regional; LSE: CAL) in relation to the co-development of future residential developments on or around some of its retail properties

The Group entered into an agreement to sell 21 Anderson Road in Singapore for approximately SGD216 million; the transaction was completed on 1 November 2021

The Group formed a joint • • • venture to acquire a site in Ho Chung, Sai Kung

## Major Events of Financial Year 2022

- BC Invest acquired strategic stake in Mortgageport to accelerate growth in Australian domestic mortgage market
- The Group entered
  into an agreement to
  sell 139 affordable
  housing units at
  Consort Place, London
  for approximately
  GBP43 million
- The Group entered into an agreement with a subsidiary of CLP Holdings Limited to dispose of the office portion of the Kai Tak Development for HK\$3.38 billion
  - The Group won the "Honourable Mention of the ESG Excellence Awards" of the "Hong Kong Corporate Governance & ESG Excellence Awards 2021"





 BC Invest successfully launched BC Invest Australian Credit Fund; Green Units the first of their kind in Australia

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 S&P Global Ratings provided aligned opinion on the Group's Sustainable Finance

Framework

- The Group won four awards at "11th Asian Excellence Award 2021"
  - The Group formed a joint venture with New World Development Company Limited to acquire a significant residential development site in Kai Tak, Hong Kong







The Group entered into an agreement to acquire the Vauxhall Square development from R&F Properties (HK) Company Limited for approximately GBP95.7 million and provided a repurchase option